# **Wisconsin Council of Life Insurers**

# **Total Lobbying Effort**

# **Total Lobbying Expenditures**

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
\$27,502.86	\$25,736.00	\$22,850.00		\$76,088.86

# **Total Hours Communicating**

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
22.80	20.10	16.90		59.80

#### **Total Hours Other**

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
48.80	59.50	51.30		159.60

# **Hours Lobbied on Each Matter**

# **Lobbying Effort On Legislative Bills And Resolutions**

#### Senate Bill 287

Relating to: various miscellaneous changes to the insurance statutes and granting rule-making authority.

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
	1.00 (1%)			1.00 (< 1%)

### Senate Bill 45

Relating to: creation of a private retirement security plan and making appropriations. (FE)

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
	10.00 (12%)			10.00 (5%)

# Assembly Bill 668

Relating to: rights under certain agreements or qualified financial contracts.

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
		16.00 (23%)		16.00 (7%)

#### Senate Bill 537

Relating to: rights under certain agreements or qualified financial contracts.

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
		2.00 (3%)		2.00 (< 1%)

### **Assembly Bill 251**

Relating to: various changes regarding administrative rules and rule-making procedures; time limits for emergency rules; and making an appropriation. (FE)

2015 2015 2016 2016 Total  January - June July - December January - June July - December
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	39.00 (57%)	39.00 (18%)

#### Senate Bill 168

Relating to: various changes regarding administrative rules and rule-making procedures; time limits for emergency rules; and making an appropriation. (FE)

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
		1.00 (1%)		1.00 (< 1%)

# **Lobbying Effort On Administrtive Rulemaking Proceedings**

#### Insurance

2012 individual annuity reserving mortality table. SS 086-14

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
7.00 (10%)				7.00 (3%)

#### Insurance

Annuity benefit solicitation. SS 082-14

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
1.00 (2%)				1.00 (< 1%)

#### Insurance

Holding company reporting requirements for insurers and affecting small businesses.

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
6.00 (9%)				6.00 (3%)

# Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

#### Legislation relating to taxation of insurance companies

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
2.86 (4%)		1.36 (2%)		4.22 (2%)

## INS 2.13 Disclosure requirements for life insurance and annuity contracts

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
2.15 (3%)				2.15 (< 1%)

# **NAIC Credit for Reinsurance Model Regulation**

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
0.72 (1%)		7.50 (11%)		8.22 (4%)

## Legislation creating a long-term care investment fund.

2015 January -		2015 July - December	2016 January - June	2016 July - December	Total
3.58 (5	%)				3.58 (2%)

# Changes to Wisconsin law regarding standard valuation provisions and standard nonforfeiture law

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
29.36 (41%)				29.36 (13%)

# Proposals relating to reorganization of the Office of the Commissioner of Insurance

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
7.88 (11%)				7.88 (4%)

# An OCI technical bill, relating to regulation of insurance companies.

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
	58.11 (73%)			58.11 (26%)

Legislation adopting National Association of Insurance Commissioners Insurer Receivership Model Act Section 711 regarding the qualified financial contracts of insurers.

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
	10.35 (13%)			10.35 (5%)

### **Minor Efforts**

(Time spent on matters each of which accounted for less than 10% of the organization's lobbying)

2015 January - June	2015 July - December	2016	2016 July - December	Total
10 (14%)	1 (1%)	2 (3%)		12.87 (5.87%)